Law 219  
Estate and Gift Taxation Syllabus  
Fall 2013

Mon. & Wed. 4:00 - 5:35 pm
Robert E. Ward, Esq.

**Texts:**  
Stephens, Maxfield & Lind, Federal Estate and Gift Taxation (9th edition) ("SM&L") including the current supplement;

Federal Estate and Gift Taxes: Code and Regulations (CCH); and


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<tr>
<th>Date</th>
<th>Assignment</th>
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<tr>
<td>8/28</td>
<td>Prepare problems 5 &amp; 6 and related reading.</td>
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9/2 Labor Day- No class.
9/4 No class.
9/9 Prepare Problems 7 & 8 and related reading.
9/11 Prepare Problem 9 and related reading.
9/16 Prepare Problems 10 & 11 and related reading.
9/18 Prepare Problems 12 & 13 and related reading.
9/23 No Class.
9/25 No Class.
10/2 Prepare problems 15 & 16 and related reading.
10/14 Fall Recess
10/16 Prepare Problems 22 & 23 and related reading.
10/21 Prepare Problems 24 & 25 and related reading.
10/23 Prepare Problems 17 & 26 and related reading.
10/28 No Class.
10/30    No Class.


11/6    Prepare Problems 29 & 30 and related reading.


11/13    Review

Problems and additional reading including certain cases will be assigned throughout the semester. Students are expected to attend each class and to complete each reading and problem assignment prior to the start of the respective class. Each assignment includes all Code Sections referred to in SM&L. Students who do not complete the reading assignment prior to class are likely to find that they have a difficult time following class discussions and an even more difficult time with the examination.

As an adjunct faculty member, I do not maintain office hours. However, students should feel free to call me during business hours at the number shown above or consult with me briefly after class in order to ask any questions. Further, I am available by appointment for more extensive discussions.

A take-home exam will be distributed on or after the last class.

_class will be in session an extra 20 minutes when it does meet to make up for those days it does not meet._

Because this syllabus has been prepared prior to the release of the 9th edition of the text and 4th edition of the Problems, it is subject to change.