



Stock Donation Instructions

Please use the following information for stock donations. A broker-to-broker transaction is the most efficient way to have a donation made.

- (1) Our broker: J.P. Morgan
- (2) Your transfer must reference George Mason University Foundation's account name and account number; the DTC number is used by a broker to electronically transfer the securities:

Account Name: George Mason University Foundation, Inc.
Account Number: C85241005
DTC Number: 0902
Credit Account Number: P72500
FFC Account Number: C85241005

- (3) Contact information for any questions or concerns:

Tyler Jones
Investment Specialist
J.P. Morgan Private Bank
875 15th St. NW, Floor 10
Washington, DC 20005
E: tyler.x.jones@jpmorgan.com
O: 202.533.1009

- (4) Please notify the Foundation or Advancement Office in writing of the following:

- name of your broker's company
- type of stock our broker should expect
- number of shares being transferred
- approximate date of expected transfer
- purpose of the gift within the university

If you choose to give the certificates yourself, we can accept certificates by mail or in person. The Foundation's tax identification number is 54-1603842.